

**NOTICE-CUM-ADDENDUM**

**THIS NOTICE – CUM – ADDENDUM SETS OUT THE CHANGES TO BE MADE IN SCHEME INFORMATION DOCUMENT (“SID”) AND KEY INFORMATION MEMORANDUM (“KIM”) OF JM BASIC FUND, JM MULTI STRATEGY FUND, JM EQUITY FUND, JM HIGH LIQUIDITY FUND, JM G-SEC FUND AND JM INCOME FUND (THE “SCHEME(S)” OF JM FINANCIAL MUTUAL FUND (THE “MUTUAL FUND”))**

**I. Change in the periodicity of dividend declaration**

Subject to availability of distributable surplus, the dividends, if any, in the below mentioned schemes are proposed to be declared on a quarterly basis. Consequently, the names of the dividend options in the said schemes will henceforth be referred to as follows:

Sr. No.	Existing Name of the Scheme/Option	Proposed Name of the Scheme/Option
1	JM G-Sec Fund - Dividend Option	JM G-Sec Fund - Quarterly Dividend Option
2	JM Income Fund – Dividend Option	JM Income Fund – Quarterly Dividend Option

**II. Redemption/switch – out requests from the Merging Schemes:**

The following schemes of the Mutual Fund were merged with effect from the dates mentioned in the table below:

Sr. No.	Merging Schemes	Surviving Schemes	Effective date
1	JM HI FI Fund and JM Agri and Infra Fund	JM Basic Fund	April 01, 2011
	JM Mid Cap Fund, JM Small & Midcap Fund and JM Contra Fund	JM Multi Strategy Fund	
	JM Financial Services Sector Fund, JM Telecom Sector Fund and JM Large Cap Fund	JM Equity Fund	
2	JM Nifty Plus Fund	JM Equity Fund	July 29, 2011
	JM Emerging Leaders Fund	JM Multi Strategy Fund	

Investors may note that in case of any request for redemption/switch-out from the above Merging Scheme/s of the Mutual Fund, the AMC may at its discretion process the same from the respective Surviving Scheme/s at the applicable NAV of the respective Surviving Scheme/s on the date of receipt of valid redemption/ switch-out request.

eg: In case, the transaction slip reflects redemption/switch out from JM Agri and Infra Fund (“Merging Scheme”), then such request shall be processed from JM Basic Fund (“Surviving Scheme”).

JM Financial Asset Management Private Limited (the “AMC”) will be discharged of its obligations on processing of requests as stated above.

**III. Redemption/switch – out requests in the Bonus Options:**

Investors may be aware that the sub options under the Bonus option of JM High Liquidity Fund, JM G-Sec Fund and JM Income Fund are Principal Units and Bonus Units.

In case an investor holds units in both the sub-options mentioned above and in the event of the investor not clearly mentioning the name of the sub-option or wherever there is an ambiguity in choice of sub-option opted for in the request for redemption/switch-out and/or in the absence of clarificatory letter from the investor on the day of the transaction, the AMC/ Registrar reserves the right to process the redemption/switch out request from the Principal Units.

All other terms and conditions of the Schemes remain unchanged. This addendum shall form an integral part of the SID and KIM of the above referred Schemes of JM Financial Mutual Fund.

**Bhanu Katoch**

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Private Limited

Date : January 16, 2013

(Investment Manager to JM Financial Mutual Fund)

**For further details, please contact :**

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**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

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